UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

-V-

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff,

: No. 1:22-cv-03897-LAK

STRAIGHTPATH VENTURE PARTNERS LLC, STRAIGHTPATH MANAGEMENT LLC, BRIAN K. MARTINSEN, MICHAEL A. CASTILLERO, FRANCINE A. LANAIA, and ERIC D. LACHOW,

Defendants.

LEWIS A. KAPLAN, USIN, 7122

USDC SDNY

DOCUMENT

NOTICE OF THE RECEIVER'S MOTION, ON CONSENT, TO MODIFY THE RECEIVERSHIP ORDER

PLEASE TAKE NOTICE that Melanie L. Cyganowski, as Receiver in this Action (the "Receiver") will move before the Honorable Lewis A. Kaplan, United States District Judge for the United States District Court for the Southern District of New York (the "Court"), located at Daniel Patrick Moynihan United States Court House, 500 Pearl Street, New York, NY 10007-1312 for entry of an Order granting the Receiver's Motion, on Consent, to Modify the Receivership Order (the "Motion").

PLEASE TAKE FURTHER NOTICE that any opposition to the Motion must be (i) made in writing; (ii) if by a party, electronically filed with the Court²; or (iii) if by a non-party, electronically mailed to the Receiver, at her e-mail address, StraightPathReceiver@otterbourg.com, or mailed to StraightPath Receivership c/o Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attention: Erik B. Weinick, Esq., in either case, so

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Motion.

² As set forth in the Motion, the Securities and Exchange Commission and the four (4) named individual defendants consent to the relief requested in the Motion.

as to be actually received no later than <u>May 23, 2023</u>. The Receiver will consolidate and file such non-party opposition(s) as a single ECF docket entry no later than two (2) business days following May 23, 2023.

PLEASE TAKE FURTHER NOTICE that, in the absence of any timely served written opposition, the Court may approve the proposed Order Modifying the Receivership Order.

Dated: May 9, 2023

By: /s/ Erik B. Weinick

Erik B. Weinick 230 Park Avenue

New York, New York 10169

Tel.: (212) 661-9100 Fax: (212) 682-6104 eweinick@otterbourg.com

On Behalf of Melanie L. Cyganowski, as

Receiver